

## GENERALIZED WALL-SUN-SUN PRIMES AND MONOGENIC POWER-COMPOSITIONAL TRINOMIALS

LENNY JONES

*Professor Emeritus,  
Department of Mathematics,  
Shippensburg University,  
Shippensburg, Pennsylvania 17257, USA*

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ABSTRACT. For positive integers  $a$  and  $b$ , we let  $[U_n]$  be the Lucas sequence of the first kind defined by

$$U_0 = 0, \quad U_1 = 1 \quad \text{and} \quad U_n = aU_{n-1} + bU_{n-2} \quad \text{for } n \geq 2,$$

and let  $\pi(m) := \pi_{(a,b)}(m)$  be the period length of  $[U_n]$  modulo the integer  $m \geq 2$ , where  $\gcd(b, m) = 1$ . We define an  $(a, b)$ -Wall-Sun-Sun prime to be a prime  $p$  such that  $\pi(p^2) = \pi(p)$ . When  $(a, b) = (1, 1)$ , such a prime  $p$  is referred to simply as a Wall-Sun-Sun prime.

We say that a monic polynomial  $f(x) \in \mathbb{Z}[x]$  of degree  $N$  is *monogenic* if  $f(x)$  is irreducible over  $\mathbb{Q}$  and

$$\{1, \theta, \theta^2, \dots, \theta^{N-1}\}$$

is a basis for the ring of integers of  $\mathbb{Q}(\theta)$ , where  $f(\theta) = 0$ .

Let  $f(x) = x^2 - ax - b$ , and let  $s$  be a positive integer. Then, with certain restrictions on  $a$ ,  $b$  and  $s$ , we prove that the monogenicity of

$$f(x^{s^n}) = x^{2s^n} - ax^{s^n} - b$$

is independent of the positive integer  $n$  and is determined solely by whether  $s$  has a prime divisor that is an  $(a, b)$ -Wall-Sun-Sun prime. This result improves and extends previous work of the author in the special case  $b = 1$ .

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*E-mail address:* doctorlennyjones@gmail.com.

1. INTRODUCTION

Throughout this article, we let  $(*)$  denote the set of conditions:

$$(*) \begin{cases} a \text{ and } b \text{ are positive integers} \\ a \not\equiv 0 \pmod{4} \\ b \text{ is squarefree} \\ \mathcal{D} \text{ is squarefree,} \end{cases}$$

where

$$\mathcal{D} := \begin{cases} a^2 + 4b & \text{if } a \equiv 1 \pmod{2} \\ (a/2)^2 + b & \text{if } a \equiv 0 \pmod{2}. \end{cases}$$

We also let  $[U_n]$  be the Lucas sequence of the first kind defined by

$$(1.1) \quad U_0 = 0, \quad U_1 = 1 \quad \text{and} \quad U_n = aU_{n-1} + bU_{n-2} \quad \text{for } n \geq 2.$$

The sequence  $[U_n]$  is well known to be periodic modulo any integer  $m \geq 2$ , where  $\gcd(b, m) = 1$ , and we let  $\pi(m) := \pi_{(a,b)}(m)$  denote the length of the period of  $[U_n]$  modulo  $m$ .

**Definition 1.1.** An  $(a, b)$ -Wall-Sun-Sun prime is a prime  $p$  with  $\gcd(b, p) = 1$ , such that

$$(1.2) \quad \pi(p^2) = \pi(p).$$

We provide some examples of  $(a, b)$ -Wall-Sun-Sun primes in Table 1.

$(a, b)$	$\{[p, \pi(p^2)]\}$
(2, 1)	{[13, 28], [31, 30]}
(3, 26)	{[71, 126]}
(10, 41)	{[29, 120]}
(11, 43)	{[2, 3], [5, 24]}
(15, 14)	{[29, 28]}
(23, 11)	{[2, 3], [3, 3], [71, 35]}
(25, 7)	{[5, 8]}
(27, 22)	{[13, 84]}

TABLE 1.  $(a, b)$ -Wall-Sun-Sun primes  $p$  and the corresponding period length  $\pi(p^2) = \pi(p)$

When  $(a, b) = (1, 1)$ , the sequence  $[U_n]$  is the well-known Fibonacci sequence, and the  $(a, b)$ -Wall-Sun-Sun primes in this case are known simply as *Wall-Sun-Sun* primes [4, 20]. However, at the time this article was written, no Wall-Sun-Sun primes were known to exist. The existence of Wall-Sun-Sun primes was first investigated by D. D. Wall [17] in 1960, and subsequently studied by the Sun brothers [15], who showed that the first case of Fermat’s Last Theorem is false for exponent  $p$  only if  $p$  is a Wall-Sun-Sun prime.

When  $b = 1$ , primes satisfying (1.2) are also known simply as  $a$ -Wall-Sun-Sun primes [19, 20]. We point out that the definition of an  $a$ -Wall-Sun-Sun prime given in [19, 20] is a prime  $p$  such that

$$(1.3) \quad U_{\pi(p)} \equiv 0 \pmod{p^2}.$$

In the more general situation of  $(a, b)$ -Wall-Sun-Sun primes, it is easily seen that condition (1.2) implies condition (1.3). Although it can be shown that the converse is true when  $b = 1$  [5], the converse is false in general, as can be seen by the counterexample  $(a, b) = (5, 2)$  with  $p = 7$ . In this particular example, we have  $\pi(7) = 48$  and  $U_{48} \equiv 0 \pmod{49}$ , but  $\pi(49) = 7\pi(7) = 336$ . Since Wall was originally concerned with whether there exist any primes  $p$  such that (1.2) holds in the case of  $(a, b) = (1, 1)$ , we have chosen to use condition (1.2), instead of condition (1.3), for our definition of the more general  $(a, b)$ -Wall-Sun-Sun prime.

Let  $\Delta(f)$  and  $\Delta(K)$  denote, respectively, the discriminants over  $\mathbb{Q}$  of  $f(x) \in \mathbb{Z}[x]$  and a number field  $K$ . We define  $f(x) \in \mathbb{Z}[x]$  to be *monogenic* if  $f(x)$  is monic, irreducible over  $\mathbb{Q}$  and

$$\Theta = \{1, \theta, \theta^2, \dots, \theta^{\deg(f)-1}\}$$

is a basis for the ring of integers  $\mathbb{Z}_K$  of  $K = \mathbb{Q}(\theta)$ , where  $f(\theta) = 0$ . If  $\Theta$  fails to be a basis for  $\mathbb{Z}_K$ , we say that  $f(x)$  is *non-monogenic*. If  $f(x)$  is irreducible over  $\mathbb{Q}$  with  $f(\theta) = 0$ , then [3]

$$(1.4) \quad \Delta(f) = [\mathbb{Z}_K : \mathbb{Z}[\theta]]^2 \Delta(K).$$

Observe then, from (1.4), that  $f(x)$  is monogenic if and only if  $\Delta(f) = \Delta(K)$ . Thus, if  $\Delta(f)$  is squarefree, then  $f(x)$  is monogenic from (1.4). However, the converse does not hold in general, and when  $\Delta(f)$  is not squarefree, it can be quite difficult to determine whether  $f(x)$  is monogenic.

In this article, we establish a connection between  $(a, b)$ -Wall-Sun-Sun primes and the monogenicity of certain power-compositional trinomials. More precisely, we prove

**Theorem 1.2.** *Let  $f(x) = x^2 - ax - b \in \mathbb{Z}[x]$ , where  $a$  and  $b$  satisfy  $(*)$ . Let  $s \geq 1$  be an integer such that  $\gcd(b, s) = 1$ ,  $\delta_p \neq 1$  for each prime divisor  $p \geq 3$  of  $s$  and  $\delta_3 = -1$  if  $3 \mid s$ , where  $\delta_p$  is the Legendre symbol  $\left(\frac{D}{p}\right)$ . For any integer  $n \geq 1$ , define  $\mathcal{F}_n(x) := f(x^{s^n})$ . Then  $\mathcal{F}_n(x)$  is monogenic if and only if no prime divisor of  $s$  is an  $(a, b)$ -Wall-Sun-Sun prime.*

Theorem 1.2 improves and extends previous work of the author on the special case of  $b = 1$  [9], which was, in part, originally motivated by recent results of Bouazzaoui [1, 2]. Bouazzaoui showed, under certain conditions on the prime  $p \geq 3$ , that

$$\mathbb{Q}(\sqrt{d}) \text{ is } p\text{-rational if and only if } \pi_{(a,b)}(p^2) \neq \pi_{(a,b)}(p),$$

where  $d > 0$  is a fundamental discriminant [18],  $a = \varepsilon + \bar{\varepsilon}$  and  $b = -\mathcal{N}_{\mathbb{Q}(\sqrt{d})/\mathbb{Q}}(\varepsilon)$ , with  $\varepsilon$  equal to the fundamental unit of  $\mathbb{Q}(\sqrt{d})$ . We recall, for a prime  $p \geq 3$ , that a number field  $K$  is said to be *p-rational* if the Galois group of the maximal pro- $p$ -extension of  $K$  which is unramified outside  $p$  is a free pro- $p$ -group of rank  $r_2 + 1$ , where  $r_2$  is the number of pairs of complex embeddings of  $K$ .

## 2. PRELIMINARIES

The formula for the discriminant of an arbitrary monic trinomial, due to Swan [16], is given in the following theorem.

**Theorem 2.1.** *Let  $f(x) = x^N + Ax^M + B \in \mathbb{Z}[x]$ , where  $0 < M < N$ . Let  $r = \gcd(N, M)$ ,  $N_1 = N/r$  and  $M_1 = M/r$ . Then*

$$\Delta(f) = (-1)^{N(N-1)/2} B^{M-1} D^r,$$

where

$$(2.1) \quad D := N^{N_1} B^{N_1 - M_1} - (-1)^{N_1} M^{M_1} (N - M)^{N_1 - M_1} A^{N_1}.$$

The next two theorems are due to Capelli [14].

**Theorem 2.2.** *Let  $f(x)$  and  $h(x)$  be polynomials in  $\mathbb{Q}[x]$  with  $f(x)$  irreducible. Suppose that  $f(\alpha) = 0$ . Then  $f(h(x))$  is reducible over  $\mathbb{Q}$  if and only if  $h(x) - \alpha$  is reducible over  $\mathbb{Q}(\alpha)$ .*

**Theorem 2.3.** *Let  $c \in \mathbb{Z}$  with  $c \geq 2$ , and let  $\alpha \in \mathbb{C}$  be algebraic. Then  $x^c - \alpha$  is reducible over  $\mathbb{Q}(\alpha)$  if and only if either there is a prime  $p$  dividing  $c$  such that  $\alpha = \beta^p$  for some  $\beta \in \mathbb{Q}(\alpha)$  or  $4 \mid c$  and  $\alpha = -4\beta^4$  for some  $\beta \in \mathbb{Q}(\alpha)$ .*

The next proposition follows from Proposition 1 in [21].

**Proposition 2.4.** *Let  $b = 1$ . Then  $\alpha = (a + \sqrt{a^2 + 4})/2$  is the fundamental unit of  $\mathbb{Q}(\sqrt{D})$  with  $\mathcal{N}(\alpha) = -1$ , where  $\mathcal{N} := \mathcal{N}_{\mathbb{Q}(\alpha)/\mathbb{Q}}$  denotes the algebraic norm.*

In the sequel, for an integer  $m \geq 2$ , we let  $\text{ord}_m(\ast)$  denote the order of  $\ast$  modulo  $m$ , and we define  $(a, b)_m := (a \pmod{m}, b \pmod{m})$ . For brevity of notation, we also define

$$\lambda := \text{ord}_p(b^2) \quad \text{and} \quad \delta_p := \left(\frac{D}{p}\right),$$

where  $\left(\frac{D}{p}\right)$  is the Legendre symbol.

The following theorem is a compilation of results from various sources.

**Theorem 2.5.** *Let  $[U_n]$  be the Lucas sequence as defined in (1.1). Let  $p$  be a prime with  $b \not\equiv 0 \pmod{p}$ .*

- (1)  $\pi(p) = 2$  if and only if  $(a, b)_p = (0, 1)$ .
- (2) If  $p = 2$ , then

$$\pi(2) = \begin{cases} 2 & \text{if } (a, b)_4 \in \{(2, 1), (2, 3)\} \\ 3 & \text{if } (a, b)_4 \in \{(1, 1), (1, 3), (3, 1), (3, 3)\} \end{cases}$$

$$\text{and } \pi(4) = \begin{cases} 3 & \text{if } (a, b)_4 = (3, 3) \\ 4 & \text{if } (a, b)_4 \in \{(2, 1), (2, 3)\} \\ 6 & \text{if } (a, b)_4 \in \{(1, 1), (1, 3), (3, 1)\}. \end{cases}$$

- (3) If  $p \geq 3$ , then  $\pi(p^2) \in \{\pi(p), p\pi(p)\}$ .
- (4) If  $\delta_p = -1$ , then  $2(p + 1)\lambda \equiv 0 \pmod{\pi(p)}$ .

*Proof.* Item (1) is obvious. Item (2) follows easily by direct calculation, recalling that  $a \not\equiv 0 \pmod{4}$  from conditions  $(\ast)$ . Item (3) can be found in [12], while item (4) follows from a theorem in [6]. □

The following theorem, known as *Dedekind’s Index Criterion*, or simply *Dedekind’s Criterion* if the context is clear, is a standard tool used in determining the monogenicity of a polynomial.

**Theorem 2.6** (Dedekind [3]). *Let  $K = \mathbb{Q}(\theta)$  be a number field,  $T(x) \in \mathbb{Z}[x]$  the monic minimal polynomial of  $\theta$ , and  $\mathbb{Z}_K$  the ring of integers of  $K$ . Let  $p$  be a prime number and let  $\bar{\ast}$  denote reduction of  $\ast$  modulo  $p$  (in  $\mathbb{Z}$ ,  $\mathbb{Z}[x]$  or  $\mathbb{Z}[\theta]$ ). Let*

$$\bar{T}(x) = \prod_i \bar{\tau}_i(x)^{e_i}$$

be the factorization of  $T(x)$  modulo  $p$  in  $\mathbb{F}_p[x]$ , and set

$$g(x) = \prod_i \tau_i(x),$$

where the  $\tau_i(x) \in \mathbb{Z}[x]$  are arbitrary monic lifts of the  $\overline{\tau}_i(x)$ . Let  $h(x) \in \mathbb{Z}[x]$  be a monic lift of  $\overline{T}(x)/\overline{g}(x)$  and set

$$F(x) = \frac{g(x)h(x) - T(x)}{p} \in \mathbb{Z}[x].$$

Then

$$[\mathbb{Z}_K : \mathbb{Z}[\theta]] \not\equiv 0 \pmod{p} \iff \gcd(\overline{F}, \overline{g}, \overline{h}) = 1 \text{ in } \mathbb{F}_p[x].$$

The next result is essentially an algorithmic adaptation of Theorem 2.6 specifically for trinomials.

**Theorem 2.7.** [8] *Let  $N \geq 2$  be an integer. Let  $K = \mathbb{Q}(\theta)$  be an algebraic number field with  $\theta \in \mathbb{Z}_K$ , the ring of integers of  $K$ , having minimal polynomial  $f(x) = x^N + Ax^M + B$  over  $\mathbb{Q}$ , with  $\gcd(M, N) = r$ ,  $N_1 = N/r$  and  $M_1 = M/r$ . Let  $D$  be as defined in (2.1). A prime factor  $p$  of  $\Delta(f)$  does not divide  $[\mathbb{Z}_K : \mathbb{Z}[\theta]]$  if and only if  $p$  satisfies one of the following items:*

- (1) when  $p \mid A$  and  $p \mid B$ , then  $p^2 \nmid B$ ;
- (2) when  $p \mid A$  and  $p \nmid B$ , then

$$\text{either } p \mid A_2 \text{ and } p \nmid B_1 \quad \text{or} \quad p \nmid A_2 \left( (-B)^{M_1} A_2^{N_1} - (-B_1)^{N_1} \right),$$

$$\text{where } A_2 = A/p \text{ and } B_1 = \frac{B + (-B)^{p^e}}{p} \text{ with } p^e \parallel N;$$

- (3) when  $p \nmid A$  and  $p \mid B$ , then

$$\text{either } p \mid A_1 \text{ and } p \nmid B_2 \quad \text{or} \quad p \nmid A_1 B_2^{M-1} \left( (-A)^{M_1} A_1^{N_1 - M_1} - (-B_2)^{N_1 - M_1} \right),$$

$$\text{where } A_1 = \frac{A + (-A)^{p^j}}{p} \text{ with } p^j \parallel (N - M), \text{ and } B_2 = B/p;$$

- (4) when  $p \nmid AB$  and  $p \mid M$  with  $N = up^m$ ,  $M = vp^m$ ,  $p \nmid \gcd(u, v)$ , then the polynomials

$$G(x) := x^{N/p^m} + Ax^{M/p^m} + B \quad \text{and}$$

$$H(x) := \frac{Ax^M + B + (-Ax^{M/p^m} - B)^{p^m}}{p}$$

are coprime modulo  $p$ ;

- (5) when  $p \nmid ABM$ , then  $p^2 \nmid D/r^{N_1}$ .

**Remark 2.8.** We will find both Theorem 2.6 and Theorem 2.7 useful in our investigations.

The next theorem follows from Corollary (2.10) in [11].

**Theorem 2.9.** *Let  $K$  and  $L$  be number fields with  $K \subset L$ . Then*

$$\Delta(K)^{[L:K]} \mid \Delta(L).$$

3. THE PROOF OF THEOREM 1.2

Throughout this section we let

$$f(x) = x^2 - ax - b \in \mathbb{Z}[x] \quad \text{and} \quad \alpha = \frac{a + \sqrt{a^2 + 4b}}{2},$$

where  $a$  and  $b$  satisfy (\*). We first prove some lemmas.

**Lemma 3.1.** *Let  $s$  be a positive integer. Then  $f(x^{s^n})$  is irreducible over  $\mathbb{Q}$  for all integers  $n \geq 1$ .*

*Proof.* Since  $\mathcal{D} > 1$  is squarefree, it follows that  $f(x)$  is irreducible over  $\mathbb{Q}$ , and the trivial case of  $s = 1$  is true. So, suppose then that  $s \geq 2$ . Note that  $f(\alpha) = 0$ . Let  $h(x) = x^{s^n}$  and assume, by way of contradiction, that  $f(h(x))$  is reducible. Then, by Theorems 2.2 and 2.3, we have, for some  $\beta \in \mathbb{Q}(\alpha)$ , that either  $\alpha = \beta^p$  for some prime  $p$  dividing  $s$ , or  $\alpha = -4\beta^4$  if  $s^n \equiv 0 \pmod{4}$ .

If  $b \geq 2$ , then, in either case, we arrive at a contradiction by taking norms, since  $\mathcal{N}(\alpha) = -b$  is squarefree but neither  $\mathcal{N}(\beta^p) = \mathcal{N}(\beta)^p$  nor  $\mathcal{N}(-4\beta^4) = 16\mathcal{N}(\beta)^4$  is squarefree. Suppose then that  $b = 1$ . If  $\alpha = -4\beta^4$ , then

$$-1 = \mathcal{N}(\alpha) = \mathcal{N}(-4\beta^4) \equiv 0 \pmod{16},$$

which is impossible. Hence,  $\alpha = \beta^p$  for some prime divisor  $p$  of  $s$ . Then, we see by taking norms that

$$\mathcal{N}(\beta)^p = \mathcal{N}(\alpha) = -1,$$

which implies that  $p \geq 3$  and  $\mathcal{N}(\beta) = -1$ , since  $\mathcal{N}(\beta) \in \mathbb{Z}$ . Thus,  $\beta$  is a unit, and therefore  $\beta = \pm\alpha^j$  for some  $j \in \mathbb{Z}$ , since  $\alpha$  is the fundamental unit of  $\mathbb{Q}(\sqrt{\mathcal{D}})$  by Proposition 2.4. Consequently,

$$\alpha = \beta^p = (\pm 1)^p \alpha^{jp},$$

which implies that  $(\pm 1)^p \alpha^{jp-1} = 1$ , contradicting the fact that  $\alpha$  has infinite order in the group of units of the ring of algebraic integers in the real quadratic field  $\mathbb{Q}(\sqrt{\mathcal{D}})$ . □

**Remark 3.2.** Although here we are assuming that conditions (\*) hold, so that  $a \not\equiv 0 \pmod{4}$ , the argument given in the proof of Lemma 3.1 for the case of  $b = 1$  is still valid when  $a \equiv 0 \pmod{4}$  with the single exception of  $a = 4$  [21] since, in that case,  $\alpha = 2 + \sqrt{5}$  is not the fundamental unit of  $\mathbb{Q}(\sqrt{5})$ . However, since  $\varepsilon = (1 + \sqrt{5})/2$  is the fundamental unit of  $\mathbb{Q}(\sqrt{5})$ , and  $\alpha = \varepsilon^3$ , Theorem 2.2 and Theorem 2.3 can be used to determine exactly when  $f(x^{s^n}) = x^{2s^n} - 4x^{s^n} - 1$  is reducible and how  $f(x^{s^n})$  factors.

**Lemma 3.3.** *The polynomial  $f(x)$  is monogenic.*

*Proof.* By Lemma 3.1,  $f(x)$  is irreducible over  $\mathbb{Q}$ . Let  $p$  be a prime divisor of  $\Delta(f) = a^2 + 4b$ . To examine the monogenicity of  $f(x)$ , we use Theorem 2.7 with  $\theta = \alpha$ .

Suppose first that  $p \mid a$ . Then  $p \mid 4b$ . If  $p \mid b$ , then item 1 of Theorem 2.7 applies, and we see that  $[\mathbb{Z}_K : \mathbb{Z}[\alpha]] \not\equiv 0 \pmod{p}$  since  $b$  is squarefree. Now suppose that  $p \nmid b$ , so that item 2 of Theorem 2.7 applies. Note that  $p = 2$  since  $p \mid 4b$ . Hence,  $2 \mid a$  and  $\mathcal{D} = (a/2)^2 + b \equiv 1 + b \pmod{4}$  since  $a \not\equiv 0 \pmod{4}$ . Thus, since  $\mathcal{D}$  is squarefree and  $2 \nmid b$ , it follows that  $b \equiv 1 \pmod{4}$  and therefore,

$$B_1 = (-b + b^2)/2 = b(b - 1)/2 \equiv 0 \pmod{2}.$$

Also,  $A_2 = -a/2 \equiv 1 \pmod{2}$ , since  $a \not\equiv 0 \pmod{4}$ . Thus,

$$bA_2^2 - (-B_1)^2 \equiv 1 \pmod{2},$$

from which we conclude that  $[[\mathbb{Z}_K : \mathbb{Z}[\alpha]]] \not\equiv 0 \pmod{2}$ .

Next, suppose that  $p \nmid a$ . Then  $p \nmid 4b$  since  $p \mid (a^2 + 4b)$ , and so item 5 of Theorem 2.7 applies. Since  $\mathcal{D}$  is squarefree and  $p \neq 2$ , we deduce that  $p^2 \nmid (a^2 + 4b)$  and consequently,  $[\mathbb{Z}_K : \mathbb{Z}[\alpha]] \not\equiv 0 \pmod{p}$ , which completes the proof.  $\square$

**Lemma 3.4.** *Let  $p$  be a prime, with  $b \not\equiv 0 \pmod{p}$ .*

- (1) *The prime  $p = 2$  is an  $(a, b)$ -Wall-Sun-Sun prime if and only if  $(a, b)_4 = (3, 3)$ .*
- (2) *If  $p \geq 3$  and  $a \equiv 0 \pmod{p}$ , then  $p$  is an  $(a, b)$ -Wall-Sun-Sun prime if and only if  $\text{ord}_{p^2}(b) = \text{ord}_p(b)$  and  $a \equiv 0 \pmod{p^2}$ .*
- (3) *If  $p \geq 5$  and  $\delta_p = 0$ , then  $p$  is not an  $(a, b)$ -Wall-Sun-Sun prime.*

*Proof.* We see that item 1 follows from item 2 of Theorem 2.5.

To establish item 2, we let  $[U_n]_m$  denote the sequence (1.1) reduced modulo the integer  $m \in \{p, p^2\}$ . Since  $a \equiv 0 \pmod{p}$ , we can write  $a = pk$ , for some positive integer  $k$ . Then,

$$[U_n]_p = [0, 1, 0, b, 0, b^2, 0, b^3, 0, b^4, 0, b^5, \dots]$$

and

$$[U_n]_{p^2} = [0, 1, pk, b, 2pkb, b^2, 3pkb^2, b^3, \dots, \text{ord}_p(b)pkb^{\text{ord}_p(b)-1}, b^{\text{ord}_p(b)}, \dots].$$

Thus, it follows that  $p$  is an  $(a, b)$ -Wall-Sun-Sun prime if and only if

$$\begin{aligned} \pi(p^2) = \pi(p) = 2 \text{ord}_p(b) &\iff \text{ord}_{p^2}(b) = \text{ord}_p(b) \quad \text{and} \\ &\text{ord}_p(b)pkb^{\text{ord}_p(b)-1} \equiv 0 \pmod{p^2} \\ &\iff \text{ord}_{p^2}(b) = \text{ord}_p(b) \quad \text{and} \quad a \equiv 0 \pmod{p^2}, \end{aligned}$$

since  $b \not\equiv 0 \pmod{p}$  and  $\text{ord}_p(b) \leq p-1 \not\equiv 0 \pmod{p}$ .

The proof of item 3 can be found in [10].  $\square$

**Lemma 3.5.** *Let  $\bar{\alpha} = (a - \sqrt{a^2 + 4b})/2$ , and let  $p \geq 3$  be a prime such that  $\delta_p = -1$ . Then*

- (1)  $\text{ord}_m(\alpha) = \text{ord}_m(\bar{\alpha}) = \pi(m)$  for  $m \in \{p, p^2\}$  and
- (2)  $\alpha^{p+1} \equiv -b \pmod{p}$ .

*Proof.* Note that  $b \not\equiv 0 \pmod{p}$  since  $\delta_p = -1$ . It follows from [13] that the order, modulo an integer  $m \geq 3$  with  $\gcd(m, b) = 1$ , of the companion matrix  $\mathcal{C}$  for the characteristic polynomial of  $[U_n]$  is  $\pi(m)$ . The characteristic polynomial of  $[U_n]$  is  $f(x)$ , so that

$$\mathcal{C} = \begin{bmatrix} 0 & b \\ 1 & a \end{bmatrix}.$$

Since the eigenvalues of  $\mathcal{C}$  are  $\alpha$  and  $\bar{\alpha}$ , we conclude that

$$\text{ord}_m \left( \begin{bmatrix} \alpha & 0 \\ 0 & \bar{\alpha} \end{bmatrix} \right) = \text{ord}_m(\mathcal{C}) = \pi(m), \quad \text{for } m \in \{p, p^2\}.$$

Let  $z \geq 1$  be an integer, and suppose that  $\alpha^z = c + d\sqrt{\mathcal{D}} \in \mathbb{Q}(\sqrt{\mathcal{D}})$ . Then  $\mathcal{N}(\alpha^z) = c^2 - \mathcal{D}d^2$ . But  $\mathcal{N}(\alpha^z) = \mathcal{N}(\alpha)^z = (-b)^z$ , so that  $c^2 - \mathcal{D}d^2 = (-b)^z$ . Thus,

$$\bar{\alpha}^z = (-b/\alpha)^z = (-b)^z / (c + d\sqrt{\mathcal{D}}) = (-b)^z (c - d\sqrt{\mathcal{D}}) / (c^2 - \mathcal{D}d^2) = c - d\sqrt{\mathcal{D}}.$$

Hence, since  $\delta_p = -1$ , it follows that

$$\alpha^z \equiv 1 \pmod{m} \quad \text{if and only if} \quad \bar{\alpha}^z \equiv 1 \pmod{m}$$

for  $m \in \{p, p^2\}$ , which establishes item 1.

By Euler's criterion,

$$\left(\sqrt{a^2 + 4b}\right)^{p+1} = (a^2 + 4b)^{(p-1)/2} (a^2 + 4b) \equiv \delta_p (a^2 + 4b) \equiv -(a^2 + 4b) \pmod{p},$$

which implies

$$\left(\sqrt{a^2 + 4b}\right)^p \equiv -\sqrt{a^2 + 4b} \pmod{p}.$$

Hence,

$$\begin{aligned} \alpha^{p+1} &= \left(\frac{a + \sqrt{a^2 + 4b}}{2}\right) \left(\frac{a + \sqrt{a^2 + 4b}}{2}\right)^p \\ &= \left(\frac{a + \sqrt{a^2 + 4b}}{2}\right) \sum_{j=0}^p \binom{p}{j} \left(\frac{a}{2}\right)^j \left(\frac{\sqrt{a^2 + 4b}}{2}\right)^{p-j} \\ &\equiv \left(\frac{a + \sqrt{a^2 + 4b}}{2}\right) \left(\left(\frac{a}{2}\right)^p + \left(\frac{\sqrt{a^2 + 4b}}{2}\right)^p\right) \pmod{p} \\ &\equiv \left(\frac{a + \sqrt{a^2 + 4b}}{2}\right) \left(\frac{a - \sqrt{a^2 + 4b}}{2}\right) \pmod{p} \\ &\equiv -b \pmod{p}, \end{aligned}$$

which completes the proof of the lemma. □

**Lemma 3.6.** *Let  $p \geq 3$  be a prime such that  $\delta_p = -1$ . Then the following conditions are equivalent:*

- (1)  $p$  is an  $(a, b)$ -Wall-Sun-Sun prime,
- (2)  $f(\alpha^{p^m}) \equiv 0 \pmod{p^2}$  for all integers  $m \geq 1$ ,
- (3)  $f(\alpha^{p^m}) \equiv 0 \pmod{p^2}$  for some integer  $m \geq 1$ .

*Proof.* First, observe that 2 clearly implies 3.

We show next that 1 implies 2. Because  $p$  is an  $(a, b)$ -Wall-Sun-Sun prime, we define

$$\pi := \pi(p^2) = \pi(p).$$

Since  $\delta_p = -1$ , we see from item 4 of Theorem 2.5 that

$$2(p+1)\lambda \equiv 0 \pmod{\pi}.$$

The squares modulo  $p$  form a subgroup, of order  $(p-1)/2$ , of the multiplicative group  $(\mathbb{Z}/p\mathbb{Z})^*$ . Thus,  $(p-1)/2 \equiv 0 \pmod{\lambda}$ , so that

$$2(p+1)(p-1)/2 = p^2 - 1 \equiv 0 \pmod{\pi}.$$

Consequently,  $\alpha^{p^2-1} \equiv 1 \pmod{p^2}$  by item 1 of Lemma 3.5, from which it follows that

$$\alpha^{p^{2k}} \equiv \alpha \pmod{p^2} \quad \text{and} \quad \alpha^{p^{2k+1}} \equiv \alpha^p \pmod{p^2},$$



for every integer  $k \geq 1$ . Hence,

$$f(\alpha^{p^m}) \equiv \begin{cases} \alpha^2 - a\alpha - b \pmod{p^2} & \text{if } m \equiv 0 \pmod{2}, \\ \alpha^{2p} - a\alpha^p - b \pmod{p^2} & \text{if } m \equiv 1 \pmod{2}. \end{cases}$$

Thus,  $f(\alpha^{p^m}) \equiv 0 \pmod{p^2}$  when  $m \equiv 0 \pmod{2}$ , since  $\alpha^2 - a\alpha - b = 0$ . Suppose then that  $m \equiv 1 \pmod{2}$ . Let  $\bar{\alpha} = (a - \sqrt{a^2 + 4b})/2$ . Since  $p$  is an  $(a, b)$ -Wall-Sun-Sun prime, and the fact that  $\bar{\alpha} = -b/\alpha$ , we deduce from the Binet-representation formula for  $U_\pi$  that

$$(3.1) \quad U_\pi = \frac{\alpha^\pi - \bar{\alpha}^\pi}{\alpha - \bar{\alpha}} = \frac{\alpha^{2\pi} - (-b)^\pi}{\alpha^\pi(\alpha - \bar{\alpha})} \equiv 0 \pmod{p^2}.$$

Hence, since  $\alpha^\pi \equiv 1 \pmod{p^2}$  from item 1 of Lemma 3.5, we conclude from (3.1) that  $(-b)^\pi \equiv 1 \pmod{p^2}$ , which implies that

$$(3.2) \quad b^{2(p+1)\lambda} \equiv 1 \pmod{p^2},$$

by item 4 of Theorem 2.5. Thus, from (3.2), it follows that

$$(3.3) \quad b^{2(p+1)\lambda} - 1 \equiv (b^{2\lambda} - 1)B \equiv 0 \pmod{p^2},$$

where

$$B = (b^{2\lambda})^p + (b^{2\lambda})^{p-1} + \dots + b^{2\lambda} + 1.$$

Since  $b^{2\lambda} \equiv (b^2)^\lambda \equiv 1 \pmod{p}$ , we see that  $B \equiv p + 1 \equiv 1 \pmod{p}$ . Therefore,

$$(3.4) \quad b^{2\lambda} - 1 \equiv 0 \pmod{p^2},$$

from (3.3). Also, since  $\delta_p = -1$  and  $\alpha^\pi \equiv 1 \pmod{p^2}$ , we have from item 4 of Theorem 2.5 that

$$(3.5) \quad \alpha^{2(p+1)\lambda} - 1 \equiv 0 \pmod{p^2}.$$

Combining (3.4) and (3.5) yields

$$(3.6) \quad \alpha^{2(p+1)\lambda} - b^{2\lambda} \equiv (\alpha^{p+1} - b)(\alpha^{p+1} + b)C \equiv 0 \pmod{p^2},$$

where

$$\begin{aligned} C &= (\alpha^{2(p+1)})^{\lambda-1} + (\alpha^{2(p+1)})^{\lambda-2} b^2 + \dots + \alpha^{2(p+1)}(b^2)^{\lambda-2} + (b^2)^{\lambda-1} \\ &\equiv \lambda b^{2\lambda+2} \pmod{p}, \end{aligned}$$

since  $\alpha^{2(p+1)} \equiv b^2 \pmod{p}$  from item 2 of Lemma 3.5. Thus, from (3.4) and the fact that  $(p-1)/2 \equiv 0 \pmod{\lambda}$ , we deduce that  $C \equiv \lambda b^2 \not\equiv 0 \pmod{p}$ . Note that  $\alpha^{p+1} - b \not\equiv 0 \pmod{p}$  since  $\alpha^{p+1} + b \equiv 0 \pmod{p}$  and  $b \not\equiv 0 \pmod{p}$ . Therefore, it follows from (3.6) that  $\alpha^{p+1} \equiv -b \pmod{p^2}$ . Hence,  $\alpha^p \equiv -b\alpha^{-1} \pmod{p^2}$ , and consequently,

$$\begin{aligned} f(\alpha^{p^m}) &\equiv \alpha^{2p} - a\alpha^p - b \pmod{p^2} \\ &\equiv (-b\alpha^{-1})^2 - a(-b\alpha^{-1}) - b \pmod{p^2} \\ &\equiv -b\alpha^{-2}(\alpha^2 - a\alpha - b) \pmod{p^2} \\ &\equiv 0 \pmod{p^2} \end{aligned}$$

since  $\alpha^2 - a\alpha - b = 0$ , which completes the proof that 1 implies 2.

Finally, to establish that 3 implies 1, we first note that  $\pi(p^2) \in \{\pi(p), p\pi(p)\}$  by item 3 of Theorem 2.5. Then, in either case, we have that  $\alpha^{p\pi(p)} \equiv 1 \pmod{p^2}$ ,

and we conclude from item 4 of Theorem 2.5 that  $\alpha^{2p(p+1)\lambda} \equiv 1 \pmod{p^2}$ . Since  $(p-1)/2 \equiv 0 \pmod{\lambda}$ , we deduce

$$\alpha^{2p(p+1)(p-1)/2} \equiv \alpha^{p^3-p} \equiv 1 \pmod{p^2},$$

so that  $\alpha^{p^3} \equiv \alpha^p \pmod{p^2}$ . It then follows easily that

$$(3.7) \quad \alpha^{p^{2k}} \equiv \alpha^{p^2} \pmod{p^2} \quad \text{and} \quad \alpha^{p^{2k+1}} \equiv \alpha^p \pmod{p^2},$$

for all integers  $k \geq 1$ . Hence, from (3.7), we have that

$$(3.8) \quad f(\alpha^{p^m}) \equiv \begin{cases} \alpha^{2p^2} - a\alpha^{p^2} - b \pmod{p^2} & \text{if } m \equiv 0 \pmod{2}, \\ \alpha^{2p} - a\alpha^p - b \pmod{p^2} & \text{if } m \equiv 1 \pmod{2}. \end{cases}$$

Since  $\delta_p = -1$ , we have that  $f(x)$  is irreducible modulo  $p$ . Consequently, the only zeros of  $f(x)$  in  $(\mathbb{Z}/p^2\mathbb{Z})[\sqrt{5}]$  are  $\alpha$  and  $\bar{\alpha} = -b\alpha^{-1}$ . Suppose that  $f(\alpha^{p^m}) \equiv 0 \pmod{p^2}$  for some integer  $m \equiv 1 \pmod{2}$ . Then, we see from (3.8) that

$$\text{either } \alpha^p \equiv \alpha \pmod{p^2} \quad \text{or} \quad \alpha^p \equiv \bar{\alpha} \pmod{p^2}.$$

If  $\alpha^p \equiv \alpha \pmod{p^2}$ , then, from item 2 of Lemma 3.5, we have that

$$\frac{a^2 + 4b + a\sqrt{a^2 + 4b}}{2} = \alpha^2 + b \equiv \alpha^{p+1} + b \equiv 0 \pmod{p},$$

which implies that  $a^2 + 4b \equiv 0 \pmod{p}$ , contradicting the fact that  $\delta_p = -1$ . Hence,

$$(3.9) \quad \alpha^p \equiv \bar{\alpha} \equiv -b\alpha^{-1} \pmod{p^2} \quad \text{or equivalently, } \alpha^{p+1} \equiv -b \pmod{p^2}.$$

Since  $\alpha^{2p} - a\alpha^p - b \equiv 0 \pmod{p^2}$ , then  $\bar{\alpha}^{2p} - a\bar{\alpha}^p - b \equiv 0 \pmod{p^2}$  so that

$$\text{either } \bar{\alpha}^p \equiv \alpha \pmod{p^2} \quad \text{or} \quad \bar{\alpha}^p \equiv \bar{\alpha} \pmod{p^2}.$$

From (3.9), we have that

$$(3.10) \quad \bar{\alpha}^p \equiv (-b)^p(\alpha^p)^{-1} \equiv (-b)^p(\bar{\alpha})^{-1} \pmod{p^2}.$$

If  $\bar{\alpha}^p \equiv \bar{\alpha} \pmod{p^2}$ , then we see from (3.10) that  $\bar{\alpha}^2 \equiv (-b)^p \pmod{p^2}$ , so that  $\bar{\alpha}^2 + b \equiv 0 \pmod{p}$ . That is,

$$\left(\frac{a - \sqrt{a^2 + 4b}}{2}\right)^2 + b = \frac{a^2 + 4b - a\sqrt{a^2 + 4b}}{2} \equiv 0 \pmod{p},$$

which implies that  $a^2 + 4b \equiv 0 \pmod{p}$ , again contradicting the fact that  $\delta_p = -1$ . Therefore,  $\bar{\alpha}^p \equiv \alpha \pmod{p^2}$ , and we see from (3.9) and (3.10) that

$$(-b)^p \equiv \alpha^{p+1} \equiv -b \pmod{p^2}.$$

Consequently,

$$(3.11) \quad (-b)^{p-1} \equiv 1 \pmod{p^2}.$$

Combining (3.9) and (3.11) yields

$$(3.12) \quad \alpha^{p^2-1} \equiv (\alpha^{p+1})^{p-1} \equiv (-b)^{p-1} \equiv 1 \pmod{p^2}.$$

Recall that  $\pi(p^2) \in \{\pi(p), p\pi(p)\}$  by item 3 of Theorem 2.5. If  $\pi(p^2) = p\pi(p)$ , then we have by item 1 of Lemma 3.5 and (3.12) that  $p^2 - 1 \equiv 0 \pmod{p}$ , which is impossible. Thus, we must have  $\pi(p^2) = \pi(p)$ , which completes the proof that 3 implies 1 when  $m \equiv 1 \pmod{2}$ .

Suppose now that  $f(\alpha^{p^m}) \equiv 0 \pmod{p^2}$  for some integer  $m \equiv 0 \pmod{2}$ . Then, we see from (3.8) that

$$(3.13) \quad \text{either } \alpha^{p^2} \equiv \alpha \pmod{p^2} \text{ or } \alpha^{p^2} \equiv \bar{\alpha} \equiv -b\alpha^{-1} \pmod{p^2}.$$

If  $\alpha^{p^2} \equiv -b\alpha^{-1} \pmod{p^2}$ , then  $\alpha^{p^2+1} \equiv -b \pmod{p^2}$ . Note that  $p \nmid b$  since  $\delta_p = -1$ . Hence, using item 2 of Lemma 3.5, we have that

$$\begin{aligned} \alpha^{p^2+1} \equiv -b \pmod{p} &\implies (-b\alpha^{-1})^p \alpha \equiv -b \pmod{p} \\ &\implies (-b)^p (\alpha^p)^{-1} \alpha \equiv -b \pmod{p} \\ &\implies \alpha \equiv \alpha^p \pmod{p} \\ &\implies \alpha \equiv \bar{\alpha}, \pmod{p} \end{aligned}$$

which yields the contradiction  $a^2 + 4b \equiv 0 \pmod{p}$ . Thus,  $\alpha^{p^2} \equiv \alpha \pmod{p^2}$  from (3.13), which implies that  $\alpha^{p^2-1} \equiv 1 \pmod{p^2}$ . Therefore, the conclusion of the proof in this case is identical to the conclusion of the case  $m \equiv 1 \pmod{2}$  following (3.12).  $\square$

**Lemma 3.7.** *Let  $s \geq 3$  and  $n \geq 1$  be integers. Let  $p \geq 3$  be a prime such that  $p^m \parallel s^n$  with  $m \geq 1$ . Suppose that  $\mathcal{F}_n(x) := f(x^{s^n})$  and  $K = \mathbb{Q}(\theta)$ , with  $\mathbb{Z}_K$  the ring of integers of  $K$ , where  $\mathcal{F}_n(\theta) = 0$ .*

(1) *If  $\delta_p \neq 1$ , then*

$$[\mathbb{Z}_K : \mathbb{Z}[\theta]] \equiv 0 \pmod{p} \text{ if and only if } \alpha^{2p^m} - a\alpha^{p^m} - b \equiv 0 \pmod{p^2}.$$

(2) *Furthermore, if  $\delta_p = 0$ , then  $[\mathbb{Z}_K : \mathbb{Z}[\theta]] \not\equiv 0 \pmod{p}$ .*

*Proof.* For item 1, we apply Theorem 2.6 to  $T(x) := \mathcal{F}_n(x)$  using the prime  $p$ . Let

$$(3.14) \quad \tau(x) = x^{2s^n/p^m} - ax^{s^n/p^m} - b = f(x^{s^n/p^m}),$$

and  $\bar{\tau}(x) = \prod_i \bar{\tau}_i(x)^{e_i}$ , where the  $\bar{\tau}_i(x)$  are irreducible in  $\mathbb{F}_p[x]$ . Then  $\bar{T}(x) = \prod_i \bar{\tau}_i(x)^{p^m e_i}$ . Thus, we can let

$$g(x) = \prod_i \tau_i(x) \quad \text{and} \quad h(x) = \prod_i \tau_i(x)^{p^m e_i - 1},$$

where the  $\tau_i(x)$  are monic lifts of the  $\bar{\tau}_i(x)$ . Note also that

$$g(x)h(x) = \prod_i \tau_i(x)^{p^m e_i} = \tau(x) + pw(x),$$

for some  $w(x) \in \mathbb{Z}[x]$ . Then, in Theorem 2.6, we have that

$$\begin{aligned} pF(x) &= g(x)h(x) - T(x) \\ &= (\tau(x) + pw(x))^{p^m} - T(x) \\ (3.15) \quad &= \sum_{j=1}^{p^m-1} \binom{p^m}{j} \tau(x)^j (pw(x))^{p^m-j} + (pw(x))^{p^m} + \tau(x)^{p^m} - T(x) \\ &\equiv \tau(x)^{p^m} - T(x) \pmod{p^2}. \end{aligned}$$

Suppose that  $\tau(\gamma) = 0$ . Then, we see from (3.14) that

$$\tau(\gamma) = f(\gamma^{s^n/p^m}) = 0.$$

If  $\delta_p = -1$ , then  $f(x)$  is irreducible modulo  $p$ , while if  $\delta_p = 0$ , then  $f(x) \equiv (x - \alpha)^2 \pmod{p}$ , where  $\alpha = 2^{-1}a \pmod{p}$ . In either case, without loss of generality, we can assume  $\gamma^{s^n/p^m} = \alpha$  so that  $\gamma^{s^n} = \alpha^{p^m}$ . Hence, from (3.15), it follows that

$$\begin{aligned} pF(\gamma) &\equiv -T(\gamma) \pmod{p^2} \\ &\equiv -(\gamma^{2s^n} - a\gamma^{s^n} - b) \pmod{p^2} \\ &\equiv -(\alpha^{2p^m} - a\alpha^{p^m} - b) \pmod{p^2}, \end{aligned}$$

which completes the proof of item 1.

To establish item 2, we show that

$$S(x) := x^{2p^m} - ax^{p^m} - b$$

has no zeros modulo  $p^2$  for any integer  $m \geq 1$ . Observe that

$$S(x) \equiv f(x)^{p^m} \equiv (x - \alpha)^{2p^m} \pmod{p},$$

where  $\alpha = 2^{-1}a \pmod{p}$ . Since  $S'(\alpha) \equiv 0 \pmod{p}$ , we deduce from Hensel that either  $S(x)$  has no zeros modulo  $p^2$ , or has the  $p$  zeros:

$$\alpha, \quad \alpha + p, \quad \alpha + 2p, \quad \dots, \quad \alpha + (p - 1)p \pmod{p^2}.$$

Suppose then, by way of contradiction, that

$$(3.16) \quad S(\alpha) = \alpha^{2p^m} - a\alpha^{p^m} - b \equiv 0 \pmod{p^2}.$$

Since  $\delta_p = 0$ , then  $\alpha^2 \equiv 2^{-2}a^2 \equiv -b \pmod{p}$ , and therefore,

$$(3.17) \quad \alpha^{2p^m} \equiv (-b)^{p^m} \pmod{p^2}.$$

Hence, from (3.16) and (3.17), we have that

$$(3.18) \quad a\alpha^{p^m} \equiv (-b)^{p^m} - b \pmod{p^2}.$$

Then, squaring both sides of (3.18) and using (3.17) again gives

$$(3.19) \quad a^2(-b)^{p^m} \equiv ((-b)^{p^m} - b)^2 \pmod{p^2},$$

which in turn yields

$$\begin{aligned} &\implies a^2(-b)^{p^m-2} \equiv ((-b)^{p^m-1} + 1)^2 \pmod{p^2} \\ &\implies a^2(-b)^{p^m-2} - 4(-b)^{p^m-1} \equiv ((-b)^{p^m-1} + 1)^2 - 4(-b)^{p^m-1} \pmod{p^2} \\ (3.20) \quad &\implies (a^2 + 4b)(-b)^{p^m-2} \equiv ((-b)^{p^m-1} - 1)^2 \equiv 0 \pmod{p^2}, \end{aligned}$$

since  $(-b)^{p^m-1} - 1 \equiv 0 \pmod{p}$ . Thus, since  $p \nmid b$ , we conclude from (3.20) that

$$a^2 + 4b \equiv 0 \pmod{p^2},$$

which contradicts the fact that  $\mathcal{D}$  is squarefree, and completes the proof of the lemma.  $\square$

**Remark 3.8.** In the context of Lemma 3.7, item 2 shows that a prime  $p$  with  $\delta_p = 0$  cannot “cause”  $\mathcal{F}_n(x)$  to be non-mono-genic.

*Proof of Theorem 1.2.* Note that  $\mathcal{F}_0(x) = f(x)$ . We have that  $\mathcal{F}_n(x)$  is irreducible for all  $n \geq 0$  by Lemma 3.1. By Theorem 2.1,

$$(3.21) \quad \Delta(\mathcal{F}_n) = (-b)^{s^n-1} s^{2ns^n} (a^2 + 4b)^{s^n}.$$

( $\Rightarrow$ ) We prove the contrapositive. Assume that  $s$  has a prime divisor  $p$  that is an  $(a, b)$ -Wall-Sun-Sun prime, and that  $p^m \parallel s^n$ , with  $m \geq 1$ .

Suppose first that  $p = 2$ , and write  $s^n = 2^m v$ , with  $2 \nmid v$ . Then  $2 \nmid a$  since  $(a, b) = (3, 3)_4$  by item 1 of Lemma 3.4. Applying item 4 of Theorem 2.7 to  $\mathcal{F}_n(x)$  we see that

$$(3.22) \quad \begin{aligned} G(x) &= x^{2s^n/2^m} - ax^{s^n/2^m} - b \\ &= x^{2^v} - ax^v - b \\ &\equiv x^{2^v} + x^v + 1 \pmod{2} \quad \text{and} \\ H(x) &= \frac{-ax^{2^m v} - b + (ax^v + b)^{2^m}}{2} \\ &= \left(\frac{a^{2^m} - a}{2}\right) x^{2^m v} + \sum_{j=1}^{2^m-1} \frac{\binom{2^m}{j}}{2} (ax^v)^j b^{2^m-j} + \frac{b^{2^m} - b}{2} \\ &\equiv (x^{2^v} + x^v + 1)^{2^{m-1}} \pmod{2}, \end{aligned}$$

since  $a^{2^m} - a \equiv b^{2^m} - b \equiv 2 \pmod{4}$  and [7]

$$(3.23) \quad \binom{2^m}{j} \equiv \begin{cases} 0 \pmod{4} & \text{if } j \neq 2^{m-1} \\ 2 \pmod{4} & \text{if } j = 2^{m-1}. \end{cases}$$

Thus,  $G(x)$  and  $H(x)$  are not coprime in  $\mathbb{F}_2[x]$ , and therefore,  $\mathcal{F}_n(x)$  is not monogenic.

Suppose next that  $p \geq 3$ . Recall that if  $p = 3$ , then  $\delta_3 = -1$  by hypothesis. If  $p \geq 5$ , then, since  $p$  is an  $(a, b)$ -Wall-Sun-Sun prime and  $\delta_p \neq 1$ , we conclude that  $\delta_p = -1$ , from item 3 of Lemma 3.4. Thus,  $\mathcal{F}_n(x)$  is non-monogenic by Lemma 3.6 and item 1 of Lemma 3.7, which completes the proof in this direction.

( $\Leftarrow$ ) Note that when  $s = 1$ , we have that  $\mathcal{F}_n(x) = f(x)$  for all  $n \geq 0$ , and so  $\mathcal{F}_n(x)$  is monogenic by Lemma 3.3. So, assume that  $s \geq 2$ , and suppose that no prime divisor of  $s$  is an  $(a, b)$ -Wall-Sun-Sun prime.

For  $n \geq 0$ , define

$$\alpha_n := \alpha^{1/s^n} \quad \text{and} \quad K_n := \mathbb{Q}(\alpha_n).$$

Then  $\alpha_0 = \alpha$  and, since  $\mathcal{F}_0(x) = f(x)$  is monogenic, we have that  $\Delta(\mathcal{F}_0) = \Delta(K_0)$ . Additionally, for all  $n \geq 1$ , we have that

$$\mathcal{F}_n(\alpha_n) = 0 \quad \text{and} \quad [K_n : K_{n-1}] = s,$$

by Lemma 3.1. We assume that  $\mathcal{F}_{n-1}(x)$  is monogenic, so that  $\Delta(\mathcal{F}_{n-1}) = \Delta(K_{n-1})$ , and we proceed by induction on  $n$  to show that  $\mathcal{F}_n(x)$  is monogenic. Let  $\mathbb{Z}_{K_n}$  denote the ring of integers of  $K_n$ . Consequently, by Theorem 2.9, it follows that

$$\Delta(\mathcal{F}_{n-1})^s \text{ divides } \Delta(K_n) = \frac{\Delta(\mathcal{F}_n)}{[\mathbb{Z}_{K_n} : \mathbb{Z}[\alpha_n]]^2},$$

which implies that

$$[\mathbb{Z}_{K_n} : \mathbb{Z}[\alpha_n]]^2 \text{ divides } \frac{\Delta(\mathcal{F}_n)}{\Delta(\mathcal{F}_{n-1})^s}.$$

We see from (3.21) that

$$\begin{aligned} |\Delta(\mathcal{F}_{n-1})^s| &= (-b)^{s^n-s} s^{2(n-1)s^n} (a^2 + 4b)^{s^n} \quad \text{and} \\ |\Delta(\mathcal{F}_n)| &= (-b)^{s^n-1} s^{2ns^n} (a^2 + 4b)^{s^n}. \end{aligned}$$

Hence,

$$\left| \frac{\Delta(\mathcal{F}_n)}{\Delta(\mathcal{F}_{n-1})^s} \right| = (-b)^{s-1} s^{2s^n}.$$

Thus, it is enough to show that  $\gcd(bs, [\mathbb{Z}_{K_n} : \mathbb{Z}[\alpha_n]]) = 1$ . Recall that  $\gcd(b, s) = 1$  by hypothesis.

Suppose first that  $p$  is a prime divisor of  $b$ . If  $p \mid a$ , then it follows that

$$(3.24) \quad [\mathbb{Z}_{K_n} : \mathbb{Z}[\alpha_n]] \not\equiv 0 \pmod{p}$$

by item 1 of Theorem 2.7 since  $b$  is squarefree. So, assume that  $p \nmid a$ . In this case, we apply item 3 of Theorem 2.7 to  $\mathcal{F}_n(x)$ . Observe that  $A_1 = 0$  since  $p \nmid s$ , and  $B_2 = -b/p \not\equiv 0 \pmod{p}$  since  $b$  is squarefree. Thus, the first condition of item 3 holds, and therefore once again we have (3.24).

Suppose next that  $p$  is a prime divisor of  $s$  with  $s^n = p^m v$ , where  $m \geq 1$  and  $p \nmid v$ . Note that  $p \nmid b$ .

We first address the prime  $p = 2$ . If  $2 \mid a$ , then we apply item 2 of Theorem 2.7 to  $\mathcal{F}_n(x)$ . Observe from conditions (\*) that in this case,  $2 \parallel a$  and  $b \equiv 1 \pmod{4}$  since respectively,  $a \not\equiv 0 \pmod{4}$  and  $\mathcal{D} = (a/2)^2 + b$  is squarefree. Thus,

$$A_2 = -\frac{a}{2} \not\equiv 0 \pmod{2} \quad \text{and} \quad B_1 = \frac{-b + b^{2^{m+1}}}{2} \equiv 0 \pmod{2},$$

from which we conclude that the second condition of item 2 of Theorem 2.7 holds. Therefore, in this case, we have (3.24). If  $2 \nmid a$ , we apply item 4 of Theorem 2.7 to  $\mathcal{F}_n(x)$ . Since 2 is not an  $(a, b)$ -Wall-Sun-Sun prime, we have that

$$(a, b)_4 \in \{(1, 1), (1, 3), (3, 1)\}$$

from item 2 of Theorem 2.5. Since

$$c^{2^m} - c \equiv \begin{cases} 0 \pmod{4} & \text{if } c \equiv 1 \pmod{4} \\ 2 \pmod{4} & \text{if } c \equiv 3 \pmod{4}, \end{cases}$$

for an integer  $c$  and an integer  $m \geq 1$ , it follows from (3.22) and (3.23) that

$$\begin{aligned} \overline{G}(x) &= x^{2^v} + x^v + 1 \quad \text{and} \\ \overline{H}(x) &= \begin{cases} x^{2^{m-1}v} & \text{if } (a, b)_4 = (1, 1) \\ (x^v + 1)^{2^{m-1}} & \text{if } (a, b)_4 = (1, 3) \\ x^{2^{m-1}v} (x^v + 1)^{2^{m-1}} & \text{if } (a, b)_4 = (3, 1). \end{cases} \end{aligned}$$

Hence, for every zero  $\rho$  of  $\overline{H}(x)$ , we see that  $\overline{G}(\rho) = 1$ . Thus,  $G(x)$  and  $H(x)$  are coprime modulo 2, so that (3.24) holds with  $p = 2$ .

Now suppose that  $p \geq 3$ . If  $\delta_p = -1$ , then (3.24) follows from Lemma 3.6 and item 1 of Lemma 3.7, since  $p$  is not an  $(a, b)$ -Wall-Sun-Sun prime. Recall that  $\delta_3 = -1$  by hypothesis. Then, finally, if  $p \geq 5$  with  $\delta_p = 0$ , it follows from item 2 of Lemma 3.7 that (3.24) holds, completing the proof of the theorem.  $\square$

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